

DigitalEd Training: January 25, 2017

#### **OVERVIEW**

- Is a grant right for you?
- Research, research, research
  - Personal relationships
- Overview of major media foundations
  - Other foundations of interest
    - Tips from Foundations
      - Tips from Grantees
    - Fake news and verification

#### 6 STEP PLAN

- 1. Have a killer idea
- 2. Research foundations, find the right fit
  - 3. Make the right connections
    - 4. Build the relationship
      - 5. Make the pitch
        - 6. Stick to it!

## IS A GRANT RIGHT FOR YOU?

- 1. Project must fit for your organization
- 2. Don't just fit project for a foundation
- 3. A very long process if you need \$ now
  - 4. Foundations want a track record
  - 5. Can you raise money another way? (Crowdfunding, investors, etc.)

## NON-PROFIT OR FOR-PROFIT

- Many foundations require non-profit status
  - Some, like Ford, will grant for-profits
    - For-profits can use fiscal sponsors
- Fiscal sponsors typically take a cut, 4% to 7%
  - Fiscal sponsors are non-profits who provide service: vouch for you

#### FINDING A FIT

Most important is a fit for you, your organization and the foundation.

No mashups that feel wrong:

"Mission alignment"



#### YOUR PROJECT

Don't rely on just grants
Prove you have a sustainable business model
Build a strong, reputable team
Partner, collaborate with others who have
credibility

### RESEARCH, RESEARCH, RESEARCH

There are thousands of foundations

Find the ones that fit

Check the Foundation Center database:

<a href="http://foundationcenter.org/">http://foundationcenter.org/</a>

Free browsing at SF Foundation Center



#### FOUNDATION WEBSITES

- > Obvious place to start with information
- > Check out previous grantees and projects
- > Check for news and changes in philosophy
  - > Example: Knight's "evolving strategy"

THRIVING IN THE GRAY: HOW
KNIGHT FOUNDATION'S
STRATEGY IS EVOLVING IN THE
AGE OF DISRUPTION

TECHNOLOGY / ARTICLE

#### **WRITING GRANTS?**

## Forget about writing grants first First, find the right program officers, contacts



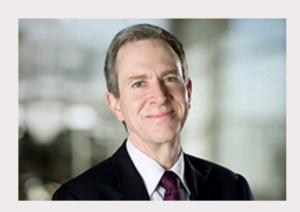
**Geoffrey Lamb** 

CHIEF ECONOMIC AND POLICY ADVISOR, EXECUTIVE OFFICE



Leigh Morgan

CHIEF OPERATING OFFICER, OPERATIONS



Trevor Mundel

PRESIDENT, GLOBAL HEALTH

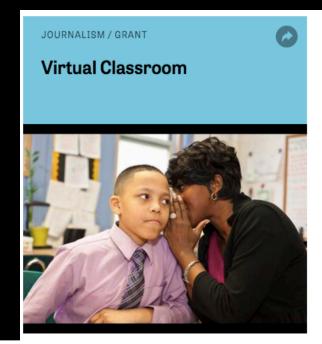
### PERSONAL CONNECTIONS

- > Who do you know at Foundations?
- Who do you know who knows people?
- Scour LinkedIn for shared connections
  - Get intros

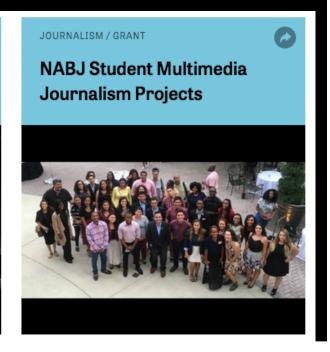
#### **OUTREACH TO GRANTEES**

## Who got grants from that foundation? Do you know them? Get intros, war stories, issues, process

JOURNALISM / GRANT







## NETWORKING AT EVENTS

**HUGELY** important!

Foundation events or foundation sponsored events

Foundation speaker at events
Don't hound them; go with natural flow
Recent Skoll Foundation event at Institute for
the Future: sat with foundation president

## IDEA LAB, EDSHIFT GRANTS

Foundation can help you write grants
Make the right contacts
Build your credibility
Partner when possible
Start with Brief Overview

q

MEDIASHIFT: Media Impact section

Overview proposal

#### **ASK FOR ADVICE NOT \$**

Funder: 'I won't give you money'
But: Wants to help in other ways
Can you help me make connections?
Don't start with your ask
Build relationship over time

#### **END-OF-YEAR MONEY**

- •Good time to ask for funding: end of year!
  - Foundations must give out certain percentage of money each year
- •If they have money leftover, they need to spend it!
  - Got recent grant fast because it was December

#### THE LONG GAME

- > Finding the right person takes time
  - > Building a relationship takes time
    - > Building trust takes time
    - > Finding the right fit takes time
- > It can all go POOF! if someone leaves

#### **FORD STORY**

First impression not good
BUT: proved myself over time
Stuck to my idea, partnered on event at Ford
THEN: Had my own events hosted by Ford
THEN: Received travel scholarships from Ford



#### PEOPLE COME AND GO

Michael Maness, Eric Newton, Marie Gilot left
Knight
Clark Bell left McCormick
David Sasaki left Gates
Jonathan Barzilay left Ford
Josh Stearns left Dodge

## FAKE NEWS & VERIFICATION

- Post-election chaos at many foundations
  - Not clear what strategies will change
- Knight made quick "Matching Fund" pitch for various non-profit news orgs
  - Same support for independent news orgs
  - Also: big influx of people asking for grants
  - •Have scalable idea: not just "we do great journalism, support us!"

- Technology Innovation (was "Media Innovation" (startups, prototypes)
  - 2) Journalism (legacy media) New "Statement of Strategy"

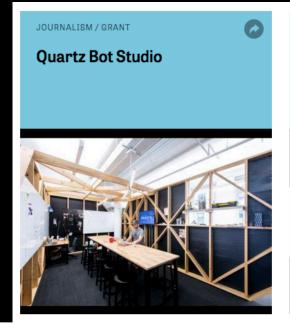
www.knightfoundation.org/statement-ofstrategy

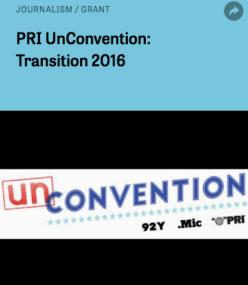
Massive funding for innovation projects Less support now for library innovation

#### Key areas of interest:

- Journalism: First Amendment and "Journalistic Excellence"
- Technology Innovation: tech that runs across various grantees
- No plans for more News Challenges or Prototype Funds
- > Apply here: knightfoundation.org/apply

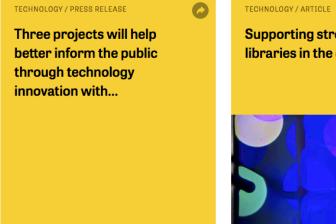
Recent Journalism Grantees:
Quartz Bot Studio + LION
IRE and NICAR conferences
NAB Innovation Challenge



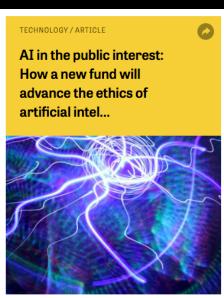




# Recent Innovation Grantees: Rhizome, BAVC and One Degree on preserving digital info Al in Public Interest: \$5 mil of \$27 mil fund







# Key Program Managers in Journalism: Jennifer Preston (former NYT) Shazna Nessa Karen Rundlet



Jennifer Preston VP/Journalism



Shazna Nessa
Director of Journalism



Karen Rundlet
Journalism Program Officer

Key Program Managers in Media Innovation:

John Bracken (former MacArthur)

Chric Borr



John Bracken
VP/Technology Innovation



Chris Barr
Director of Technology Innovation



Hallie Atkins
Technology Innovation Associate

Chris Barr Hallie Atkins Eva Pereira



**Eva Pereira** Technology Innovation Associate

## KNIGHT FOUNDATION TIPS

#### From Grantee:

- > Develop relationships with Knight staff
- > Find folks who Knight staff trust to validate you and your idea.
  - > Knight is more risk-appreciative than any substantial foundation out there.
- > Talk to current and former Knight grantees, most of them are wonderful folks.

## KNIGHT FOUNDATION TIPS

#### From Program Officer:

"For Knight, clarity in terms of the activities of the project, and specificity on the types of people served by the project, are key."

- Want to see societal impact
- Knight has had most success with small non-profit startups with tech angle

Major Reorganization at end of 2015: Darren Walker outlines changes, all grants now fall under "Challenging Inequalities"



## Journalism part of Creativity & Free Expression (CFE)

#### What we don't fund

Our grantmaking does not support advocacy or commissioned projects, educational initiatives or student projects, film festivals and film schools, journalism tools and technology, journalism reporting projects whose focus is outside foundation subject-matter priorities, stand-alone diversity initiatives, or awards, scholarships, and endowment funds.

#### Changes:

- Focus on inequality
- More international grants
- Support for networks, orgs that can "move the needle" on inequality
  - More support for investigative work
    - Supports for-profits too

#### Recent Grantees:

Global Investigative Journalism Network (\$400K)

Center for Investigative Reporting (\$400K) WNET: "Chasing the Dream" about poverty (\$250K)



## Key Program Officers (Creativity & Free Expression)



**Elizabeth Alexander**Director, Creativity and Free Expression

New York, USA



**Andrew Catauro**Manager, JustFilms

New York, USA



**Dave Mazzoli**Grants Manager, Creativity and Free Expression

New York, USA



**Cara Mertes**Director, JustFilms, Creativity and Free Expression

New York, USA

## Key Program Officers (Creativity & Free Expression)



Margaret Morton
Program Officer, Creativity and
Free Expression

New York, USA



**John K. Naughton**Grants Manager, Creativity and Free Expression

New York, USA



Rowena Nixon
Senior Grants Manager,
Education, Creativity and Free
Expression

New York, USA



**Barbara Raab**Program Officer, Creativity and Free Expression

New York, USA

#### Questions from Program Manager:

What is your business model, and how realistic is it?
What is your strategic plan?

Do you have journalism partnerships that can elevate and amplify your work?

What is your strategy for audience acquisition and engagement?

How does your organization think about diversity?

#### Tips from Program Manager:

- •Keep it short brevity is the soul of wit!
- •I am so much more likely to read something that is 2-3 pages than something longer.
  - •It typically takes a get-to-know-you process consisting of more than one conversation to result in a grant.
    - Pressure is tight on journalism budget; you might collaborate with others
      - Want solutions to problems that scale

## Journalism grants in Democracy section

- 1. Journalism Education
- 2. Professional Development
  - 3. Audience Engagement

### **Democracy** Program

**Journalism** 



Key Program Officers:
John Sirek, Director
Janice Lombardo
Jennifer Choi (more on innovation)



## Recent Grantees:

ASNE (news literacy workshops)

Community TV Network (youth journalism training)

CJR (United States Project)

#### UNITED STATES PROJECT

MONDAY, JAN 23, 2017

Student journalists especially vulnerable to Trump's press-as-enemy rhetoric

Jonathan Peters, CJR

## Tips from Jennifer Choi:

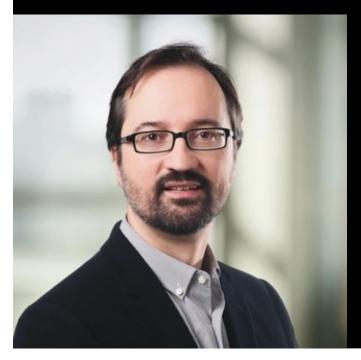
- Focus on Chicago / Illinois and local media
  - Encourages an email; might intro you to others
    - Do you have a lot of partners who can vouch for your work?
- Tell us how you fit in with others, how you will collaborate
- We've always supported fight against fake news, want to build trust in media

- Journalism projects support other areas: health + global development
- Place bets on innovative approaches to content + distribution
  - Focus on increasing engagement,



participation and IMPACT!

## Key Program Officers: Manami Kano Miguel Castro





## Recent Grantees:

Solutions Journalism Network (news on education)

NPR (education, health and development reporting)

BAVC / MediaShift (MetricShift section on impact)

Tips from Miguel Castro:

We continue to work with credible news organizations to cover issues regularly or in depth.

Topics: poverty, agricultural development, eradication of diseases among many others that we believe are a priority in every society.

We have priority geographies such as Africa, India, Western Europe and the US.

### More from Miguel:

We have taken the question of when and how media is impactful very seriously.

We are keen to work with organizations that have embraced questions around what value and what service they provide to their audiences, knowledge about how their audiences relate to their content.

Willingness to experiment on ways to increase engagement and participation, and as a consequence, their ability to affect levels of awareness and knowledge and inform perceptions and attitudes.

## Genius Grant people



Guidance on Philanthropic Funding of Media and News >



Video: Exit Poll Oversimplification >

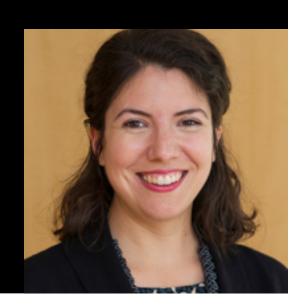


New Media and the Changing Nature of Civic and Political Activism >

- Support for Public Media
- Documentaries and interactive media
- Research and innovation to support field
- Funds non-profits and public media ONLY
- New Civic Media push: citizen journalism and underrepresented voices
- No unsolicited proposals, but people can send ideas to: journalismandmedia@macfound.org

Key Program Officers:
Kathy Im
Lauren Pabst
Erica Twyman





## Recent Grantees:

Tow Center at Columbia (study news and social media)

Emerson College's Engagement Lab (research in civic media)

Institute for Non-Profit News (general support)

## Tips from Program Officer:

Supports nonprofit journalism organizations that conduct explanatory, investigative and enterprise reporting in the public interest.

Civic Media: looking for ways to lower barriers to participation and promote amplification of underrepresented voices and perspectives.

Have patience! The competition for MacArthur funding is high and a relatively small staff reviews a large number of requests each year.

My Visit to MacArthur:
Why not go in person?
Sat down for a few hours
Made my pitch
Learned key info on foundation's priorities
Tends to defer to Knight for innovation

## RITA ALLEN FOUNDATION

# Focus on civic engagement: tech, information and tools for citizens Founded by Broadway producer





#### CIVIC ENGAGEMENT

The Rita Allen Foundation Foundation seeds new ideas and approaches in the field of civic engagement, believing that aware, informed and engaged citizens are our greatest assets for solving the most critical problems in our communities.



## Recent grantees:

#### Knight News Challenge: Elections +

John S. and James L. Knight Foundation \$125,000

#### Expanding TurboVote Corporate Partnerships +

Democracy Works \$150,000 (over 15 months)

#### Pew Center on the States, Voting Information Project +

Pew Charitable Trusts \$250,000

#### Code for America Fellowship Program +

Code for America \$150,000

#### Voter's Edge +

MapLight \$150,000

## Investigating Political Nonprofits and Online Citizen Engagement Campaign +

Center for Responsive Politics \$150,000

## RITA ALLEN FOUNDATION

Key program officer: Jonathan Kartt <u>Tips from Jonathan:</u>

- Typically fund early stage ideas
- Needs to have biz model beyond grants
  - Not just a cool tool
  - People in your org matter
- Fake news: thinking about making changes in next few months

### DEMOCRACY FUND

## Part of Omidyar Network New focus:

- 1. <u>Engaged journalism</u>: supporting and expanding community engagement
- 2. Ecosystem news: transforming local news around sustainability, collaboration and engagement

## **DEMOCRACY FUND**

## Key program officers: Tom Glaisyer and Josh Stearns





### DEMOCRACY FUND

## Tips from Josh Stearns:

- •We want *systemic change*, not nibbling at edges
- Don't want content unless it pushes things forward
  - •We do more than fund; we also connect people
  - Very interested in issues around trust in media

## OTHER FOUNDATIONS OF NOTE

Ethics and Excellence in Journalism
Open Society Foundation
Kauffman Foundation
International Women's Media Foundation
Donald W. Reynolds Foundation
Omidyar Network
Wyncote Foundation
Geraldine Dodge Foundation
William and Flora Hewlett Foundation

## GENERAL TIPS FROM PROGRAM OFFICERS

- Check out the Media Impact Funders as a resource
- Make us excited about your work show the possibilities!
  - Be smart about revenues and showing diversification
- Be positive about collaboration, especially with other grantees!

## GENERAL TIPS FROM PROGRAM OFFICERS

- Getting a "no" isn't the final answer
- Look at who is funding similar projects as yours
- Make sure your goals and vision align with that of foundation
  - How will your grant help journalism as a whole beyond your org?

## GENERAL TIPS FROM PROGRAM OFFICERS

## From Molly de Aguilar, Dodge Foundation:

- Good to frame a request on election's aftermath but not just because you do journalism
- Dodge has supported local journalism in NJ, but thinking beyond that to libraries, civic tech
- Better for news orgs to look for general support rather than to "fight fake news"

- Don't lie or exaggerate. Enthusiasm and confidence are required, but not at the expense of reality.
- Respect program officers' time, they have precious little to allocate
- We never go hat in hand asking for money. We demonstrate how we can cover issues dear to them, when no one else is doing it.
- Prove to them that you are a wise investment and that you can deliver on your promises.

## Tips from Robert Rosenthal, CIR

- >Be honest, clear and stick to what you know, not what you don't know or assume.
- > Never talk down your competition or others.
- > Hopefully you can make your case in person. The connection on a one-on-one basis is crucial.
  - > Time is right for bursting filter bubbles, convenings for people with diff viewpoints
  - > Funders want to be relevant as assumptions change

Tips from John Clark, NAB, former UNC

- Don't try to do too much. Be specific and focused. Don't try to do everything.
- Have a plan for generating revenue. Grants should be used as a jumpstart to something bigger, so have a plan to make any grant funding go further
- This may sound odd, but think of it as a sales opportunity. You've got to "sell" yourself, your idea, your ability to the foundation.

## Tips from Roger Macdonald, Archive.org

- Do research to find out about related success and failures
- For Knight, ask questions about Journalism or Innovation areas, be ambitious and sincere
  - Find others they were funded and ask for advice or a testimonial
  - Don't use the term "fake news," think more about fact contextualization and how it can scale

## **FOLLOWING UP**

Mark Glaser
<a href="mark@mediashift.org">mark@mediashift.org</a>
@mediatwit

BigMarker page for Presentation BigMarker page for Questions Feedback on Your Idea!